

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,548.53	318.19	0.93%
S&P 500	4,201.56	33.97	0.82%
FTSE 100	7,076.17	36.87	0.52%
DAX	15,196.74	25.96	0.17%
Nikkei 225	29,373.00	41.63	0.14%
Nasdaq	13,632.84	50.42	0.37%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,724.80	106.95	0.73%
BSE Sensex	48,949.76	272.21	0.56%
Nifty Bank	32,827.80	44.1	0.13%
NIFTY Midcap 100	24,639.00	228.90	0.94%
NIFTY Smallcap 100	8,676.10	59.90	0.70%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.60	0.00	0.01%
EUR/INR	88.80	0.01	0.01%
GBP/INR	102.33	0.13	0.12%
JPY/INR	0.67	0.00	-0.06%

Commodities			
Crude Oil WTI	4793	3	0.06%
Natural Gas	216	0.4	0.19%
Gold	47729	134	0.28%
Silver	71961	280	0.39%
Aluminium	201.8	2	1%
Copper	777.65	7	0.91%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	6,326.62	5,104.04	1,222.58
DII	4,036.91	4,669.42	-632.51
F&O			
FII Index Fut	3599.24	3850.53	-251.29
FII Index Opt	809995.04	808503.1	1,491.94

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	18.39	-0.76	-3.97%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.57	0.007	0.44%
India	5.97	0.00	0.00%

	S3	S2	S1
Nifty Supports	S3	S2	S1
Nifty	14690	14750	14800

## NIFTY 50 Companies support and Resistance

**News**

**Indian Equities:** **Market may open in positive zone**

- \*Trading of Fifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 77 points at the opening bell.
- \*Overseas, Asian stocks broadly advanced Friday ahead of the U.S. jobs report due later in the day that might provide some indication on what the Fed could do next. Investors will be looking ahead to the U.S. nonfarm payroll count for April due Friday.

**Corporate News**

- \*Tata Consumer Products: The company reported a consolidated net profit of Rs 53.9 crore for the March quarter of FY21 as against a net loss of Rs 76.5 crore in the same quarter during the preceding fiscal. The company's consolidated revenue from operations for the quarter surged 26 per cent YoY to Rs 3,037.2 crore.
- \*Hero MotoCorp: The two-wheeler maker reported a 38.2 per cent YoY increase in net profit to Rs 865 crore for the quarter ended March 31, as sales of its motorcycles and scooters improved on a low base of the year period and rise in demand for entry-level motorcycles in the rural and semi-urban markets.
- \*Adani Transmission: The company's March quarter consolidated profit more than doubled to Rs 238.42 crore from Rs 94.30 crore posted in the same period last year.
- \*HFL Finance: The company reported a multifold jump in its consolidated net profit at Rs 248 crore in the last quarter of the fiscal ended March 2021 on healthy revenues from operations such as interest income.
- \*Adani Power: The company posted a consolidated net profit of Rs 13.13 crore in the March 2021 quarter, mainly on account of higher revenues. The company had posted a consolidated net loss of Rs 1,312.86 crore in the quarter ended March 31, 2020.

\*A mathematical model prepared by advisers to Prime Minister Narendra Modi suggests India's coronavirus outbreak could peak in the coming days, but the group's projections have been changing and were wrong last month.

Global Economy

\*Rising asset prices in the stock market and elsewhere are posing increasing threats to the financial system, the Federal Reserve warned in a report Thursday.

NSE Indices / Sectoral Performance							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	32827.80	44.10	0.13%	NIFTY ENERGY	18,178.20	119.4	0.66%
NIFTY IT	26258.70	471.75	1.83%	NIFTY PHARMA	13,747.75	-31.95	-0.23%
NIFTY METAL	5095.00	124.85	2.51%	NIFTY MMC	16,182.85	95.3	0.59%
NIFTY AUTO	9815.10	172.05	1.78%	NIFTY PSU BANK	2,119.25	-25.05	-1.17%
NIFTY FMCG	34048.50	150.50	0.44%	NIFTY SERV SECTOR	20582.85	143.60	0.70%

NSE Movers and Shakers							
Top Gainers	Latest	10 Chg.	10 % Chg.	Top Losers	Latest	10 Chg.	10 % Chg.
HINDALCO	387.9	20.80	5.67%	UPL	631.55	-9.15	-1.43%
HEROMOTOCO	2,918.40	130.20	4.67%	BAJAJFINSV	11,000.00	-114.45	-1.03%
WIPRO	512.25	21.65	4.41%	POWERGRID	216	-2.2	-1.01%
TATAMOTORS	301.05	9.55	3.28%	SUNPHARMA	677.7	-5.7	-0.83%
TATASTEEL	1,103.00	32.85	3.07%	NTPC	103.1	-0.8	-0.77%

Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.6	0.31	1.69%	HDFC Bank ADR	70.55	0.71	1.02%
Tata Motors ADR	20.39	0.68	3.45%	ICICI Bank ADR	16.66	0.35	2.13%

Site	Wells	Wells	Wells	Wells	Wells	Wells	Wells
<b>Nifty Resistance</b>			R3		R2		R1
Nifty			14990		14930		14880

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TRADING SYMBOL	NAME OF COMPANY	S\$	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	645.12	659.23	668.47	682.58	691.82	705.93	715.17
TCS	Tata Consultancy Services Limited	3,021.93	3,047.97	3,081.93	3,107.97	3,141.93	3,167.97	3,201.93
ASIANPAINT	Asian Paints Limited	2,473.43	2,500.72	2,527.28	2,554.57	2,581.13	2,608.42	2,634.98
INFY	Infosys Limited	1,315.50	1,326.45	1,342.80	1,353.75	1,370.10	1,381.05	1,397.40
TITAN	Titan Company Limited	1,414.40	1,422.70	1,431.85	1,440.15	1,449.30	1,457.60	1,466.75
UPL	UPL Limited	610.78	618.72	625.13	633.07	639.48	647.42	653.83
ICICIBANK	ICICI Bank Limited	590.92	595.08	602.52	606.68	614.12	618.28	625.72
DREDDY	Dr. Reddy's Laboratories Limited	4,997.33	5,063.67	5,119.33	5,185.67	5,241.33	5,307.67	5,363.33
ULTRACEMCO	UltraTech Cement Limited	6,221.60	6,267.80	6,337.50	6,383.70	6,453.40	6,499.60	6,569.30
WIPRO	Wipro Limited	467.18	477.22	494.73	504.77	522.28	532.32	549.83
ITC	ITC Limited	197.57	199.83	201.42	203.68	205.27	207.53	209.12
IOC	Indian Oil Corporation Limited	90.97	91.48	92.12	92.63	93.27	93.78	94.42
KOTAKBANK	Kotak Mahindra Bank Limited	1,742.40	1,752.80	1,772.90	1,783.30	1,803.40	1,813.80	1,833.90
TECHM	Tech Mahindra Limited	933.68	945.77	960.53	972.62	987.38	999.47	1,014.23
HDFCBANK	HDFC Bank	1,379.53	1,387.27	1,395.33	1,403.07	1,411.13	1,418.87	1,426.93
ONGC	Oil & Natural Gas Corporation Limited	105.45	107.45	108.85	110.85	112.25	114.25	115.65
HINDUNILVR	Hindustan Unilever Limited	2,335.48	2,356.27	2,374.98	2,395.77	2,414.48	2,435.27	2,453.98
LT	Larsen & Toubro Limited	1,310.18	1,322.97	1,330.98	1,343.77	1,351.78	1,364.57	1,372.58
AXISBANK	Axis Bank Limited	697.52	703.88	710.12	716.48	722.84	729.08	735.32
HDFC	Housing Development Finance Corporation Limited	2,342.00	2,362.00	2,395.00	2,415.00	2,448.00	2,468.00	2,501.00
NTPC	NTPC Limited	99.68	101.17	102.13	103.62	104.58	106.07	107.03
HCLTECH	HCL Technologies Limited	880.35	890.80	903.00	913.45	925.65	936.10	948.30
INDUSINDBK	IndusInd Bank Limited	899.03	899.52	917.68	928.17	936.33	946.82	954.98
RELANCE	Reliance Industries Limited	1,885.67	1,896.13	1,914.07	1,924.53	1,942.47	1,952.93	1,970.87
BAJAJ-AUTO	Bajaj Auto Limited	3,756.67	3,804.33	3,874.67	3,922.33	3,992.67	4,040.33	4,110.67
BAJFINANCE	Bajaj Finance Limited	5,316.45	5,394.90	5,463.00	5,541.45	5,609.55	5,688.00	5,756.10
CIPLA	Cipla Limited	836.23	858.57	872.03	894.37	907.83	930.17	943.63
BAJAJFINSV	Bajaj Finserv Limited	10,724.53	10,857.27	10,928.63	11,061.37	11,132.73	11,265.47	11,336.83
SBIN	State Bank of India	342.35	346.45	351.15	355.25	359.95	364.05	368.75
ADANIPTS	ADANI PORTS	714.67	725.13	732.77	743.23	750.87	761.33	768.97
COALINDIA	Coal India Limited	131.98	132.87	133.68	134.57	135.38	136.27	137.08
GRASIM	Grasim Industries Limited	1,395.43	1,406.77	1,427.33	1,438.67	1,459.23	1,470.57	1,491.13
BHARTIARTL	Bharti Airtel Limited	540.67	546.63	552.47	558.43	564.27	570.23	576.07
POWERGRID	Power Grid Corporation of India Limited	207.47	210.53	213.27	216.33	219.07	222.13	224.87
MARUTI	Maruti Suzuki India Limited	6,452.17	6,513.93	6,585.47	6,647.23	6,718.77	6,780.53	6,852.07
TATAMOTORS	Tata Motors Limited	281.87	286.08	293.57	297.78	305.27	309.48	314.97
BPCL	Bharat Petroleum Corporation Limited	416.32	420.23	427.17	434.08	438.02	441.93	448.87
HEROMOTOCO	Hero MotoCorp Limited	2,719.85	2,761.00	2,839.70	2,880.85	2,959.55	3,000.70	3,079.40
HINDALCO	Hindalco Industries Limited	353.47	360.63	374.27	381.43	395.07	402.23	415.87
M&M	Mahindra & Mahindra Limited	730.92	738.53	744.27	751.88	757.62	765.23	770.97
TATASTEEL	Tata Steel Limited	967.50	1,005.00	1,054.00	1,091.50	1,140.50	1,178.00	1,227.00
JSWSTEEL	JSW Steel Limited	694.70	706.35	718.70	730.35	742.70	754.35	766.70
EICHERMOT	Eicher Motors Limited	2,320.40	2,348.70	2,391.35	2,419.65	2,462.30	2,494.60	2,533.25

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